

Wilkinson & Company LLP

Trust Name _____

Trust Year End Date _____

Settlor Information

| Name | Address | Date of Birth | Jurisdiction of Residence | Taxpayer Identification Number (SIN, SSN etc.) |
|---------|---------|---------------|---------------------------|--|
| 1 _____ | _____ | _____ | _____ | _____ |
| 2 _____ | _____ | _____ | _____ | _____ |

Trustee Information

| Name | Address | Date of Birth | Jurisdiction of Residence | Taxpayer Identification Number (SIN, SSN etc.) |
|---------|---------|---------------|---------------------------|--|
| 1 _____ | _____ | _____ | _____ | _____ |
| 2 _____ | _____ | _____ | _____ | _____ |
| 3 _____ | _____ | _____ | _____ | _____ |
| 4 _____ | _____ | _____ | _____ | _____ |

Beneficiary and Potential Beneficiary Information*

| Name | Address | Date of Birth | Jurisdiction of Residence | Taxpayer Identification Number (SIN, SSN etc.) |
|---------|---------|---------------|---------------------------|--|
| 1 _____ | _____ | _____ | _____ | _____ |
| 2 _____ | _____ | _____ | _____ | _____ |
| 3 _____ | _____ | _____ | _____ | _____ |
| 4 _____ | _____ | _____ | _____ | _____ |
| 5 _____ | _____ | _____ | _____ | _____ |
| 6 _____ | _____ | _____ | _____ | _____ |

* Beneficiaries include persons who currently have a right to income or capital, as well as, those having residual or contingent interests.

Taxpayer That Exerts Influence ("Protector") Information

| Name | Address | Date of Birth | Jurisdiction of Residence | Taxpayer Identification Number (SIN, SSN etc.) |
|---------|---------|---------------|---------------------------|--|
| 1 _____ | _____ | _____ | _____ | _____ |
| 2 _____ | _____ | _____ | _____ | _____ |