

Belleville • Kingston • Trenton



The Wilkinson Tax Group helps you plan and manage your tax obligations in an efficient and proactive manner; maintain effective, transparent reporting; and ensure timely compliance.

We foster year-round relationships emphasizing creative solutions and sound strategies for maximizing your financial success, so you can achieve your goals and reach your destination. Navigating the complexities of tax policy to preserve wealth



WILKINSON
Integrity, Knowledge, Solutions
WILKINSON & COMPANY LLP
CHARTERED ACCOUNTANTS

If you require the services of the Wilkinson Tax Group, please contact the office nearest you:

Belleville 613.966.5105 - 1.888.728.3890 **Kingston** 613.634.5581 - 1.866.692.0055 **Trenton** 613.392.2592 - 1.888.713.7283

tax@wilkinson.net

The
Tax Services
You Need
Service Beyond
What You
Expect

Your organization is going places. You have big goals, you want to grow and develop in a sustainable way, and you know you can't get there on your own. Wilkinson & Company LLP provides support for your journey.

The Wilkinson Tax Group can help you:

- Create sound tax strategies that fuse technical tax know-how with seasoned business expertise
- Obtain creative corporate tax and financial planning, including corporate reorganizations, crystallizations, purifications, corporate rollovers and capital gains exemptions
- Assess and improve your tax processes, controls and risk management practices
- Benefit from personal tax planning and compensation strategies designed specifically to help owner/managers lower their marginal tax rates
- Secure tax savings, hassle-free estate planning that saves you money and preserves family wealth and traditions
- Manage your relationships with Canadian tax authorities
- Receive expert defense against the Canada Revenue Agency and provincial tax assessments



Leaders in Canadian Tax

The Wilkinson Tax Group includes partners and staff specialists combining almost 100 years of tax experience. Each is a graduate of the CICA In-Depth Tax Course. Included in the team are a bestselling author and a tax instructor for the Chartered Professional Accountants of Ontario. All members regularly update their skills by attending specialized tax courses and conferences. Our experts have built a state of the art library, including numerous specialized periodicals and a complete collection of relevant case law

Technical Know-how Business Expertise Strategic Insight

Faced with complicated tax problems, any partner at Wilkinson & Company LLP can access a member of the Tax Group quickly and easily. This means every client can benefit from the presence of the Wilkinson Tax Group; benefits that last year-round, not just at income tax time.